



Art
6

Art
8

Art
9

SFDR

Art 6 funds do not integrate sustainability into the investment process and could include stocks currently excluded by ESG funds, such as tobacco companies or thermal coal producers.

Art 8 funds have a primary financial objective and a secondary goal to promote environmental or social characteristics, or a combination of those characteristics.

Art 9 funds primarily have sustainability as the objective. Sustainability can be described in two specific ways under IDD.

IDD

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Only recommended for clients with no sustainability preference.

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Recommended for clients who are seeking a primary financial objective but would like environmental & social factors to be a consideration of the fund.

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SFDR Sustainable
Recommended for clients seeking a primary sustainability objective. Narrower scope than Art 8 funds.

↓
Taxonomy Sustainable
Recommended for clients seeking a primary environmental sustainability objective. Narrower scope than all others.